FORM D

Mail Processing Section

JAN 0 7 2008

Washington, DC

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

, ,	
OMB APPR	OVAL
OMB Number:	3235-0076
Expires:	
Estimated averag	e burden
hours per respons	se 16.00

597

SEC USE ONLY								
Prefix		Serial						
DA	TE RECEIV	ED						

FAIC December 2007 issuance Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) Type of Filing: New Filing Amendment	PROCESSED
A. BASIC IDENTIFICATION DATA	1AN 2 2 2008
1. Enter the information requested about the issuer	11 31.11
Name of Issuer (check if this is an amendment and name has changed, and indicate change.) First American International Corp.	HOMSON FINANCIAL
Address of Executive Offices (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
5503 Eighth Avenue, Brooklyn, NY 11220	718-871-8338
5503 Eighth Avenue, Brooklyn, NY 11220 Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	
Address of Principal Business Operations (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices) Brief Description of Business Financial Holding Company owning 100% of the stock of First American International Bank Type of Business Organization	Telephone Number (Including Area Code)

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

- ATTENTION-

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

· 8. 医皮肤 医皮肤		APBASICIU	entification data.	180	
2. Enter the information r	equested for the fo	ollowing:			
 Each promoter of 	the issuer, if the is	suer has been organized w	vithin the past five years;		
 Each beneficial ov 	vner having the pov	ver to vote or dispose, or di	rect the vote or disposition	of, 10% or more o	of a class of equity securities of the issuer.
• Each executive of	ficer and director o	of ecrporate issuers and of	corporate general and mar	naging partners of	partnership issuers; and
• Each general and	managing partner (of partnership issuers.			
Check Box(cs) that Apply:	Promoter	Beneficial Owner	Executive Officer	✓ Director	General and/or Managing Partner
Full Name (Last name first, Alfonso Lau	if individual)				
Business or Residence Address 5503 Eighth Avenue, Bro	•	Street, City, State, Zip Cork 11220	ode)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, Glenn Chang	if individual)	······································		•	
Business or Residence Addre	ess (Number and	Street, City, State, Zip Co	nde)		
5503 Eighth Avenue, Bro			,		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Z Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, Patrick Yau	if individual)				
Business or Residence Addre 5503 Eighth Avenue, Bro	•	Street, City, State, Zip Co	ode)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	✓ Director	General and/or Managing Partner
Full Name (Last name first,	if individual)			· · · · · · · · · · · · · · · · · · ·	
Carson So					
Business or Residence Addre 2 William Street Suite 40		Street, City, State, Zip Co New York 10601	ode)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i Frederick Chau	f individual)				
Business or Residence Addre 660 Neptune Avenue, Br	-		ode)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i David Chew	f individual)			· · · · · · · · · · · · · · · · · · ·	
Business or Residence Addre 376 Broadway Suite 23A			de)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i Wellington Chiu	f individual)				
Business or Residence Addre 6480 Deacon Circle, Win	•	• • • •	de)		
	(Use blai	nk sheet, or copy and use	additional copies of this sh	ect, as necessary))

Schedule of Additional Directors

The following schedule is included in and a part of the Form D filing of First American International Corp. All of the following individuals are directors of the corporation. They are not promoters, officers or 10% beneficial owners.

Edward Lau McDonald's Bldg, Suite 304 48 Yee Wo St. Causeway Bay, Central, Hong Kong

James Lee 100 Lafayette Street, 7th Floor New York, NY 10013

Raymond Yu 295 Madison Ave. 34th floor New York, NY 10017

Robert Chiu C/o EFG Private Bank 41/F Exchange Square Central, Hong Kong

Chester Lee C/o AIG Performance Mgt. Program Dept 80 Pine St. 13th Floor New York, NY 10005

Danny Ong Yee Room 7F, Yale Lodge #30 Kennedy Road Hong Kong

		的地位的	建筑 企	Bij	NEORMAT	IONABOL	POTEUR	NG A				
			:					Al-1 65	:a		Yes	No
I. Has th	e issuer soi	d, or does t								••••••••		
2 Wh					1 Appendix		-				\$ 0.0	0
2. What i	is the minin	num investr	nent that v	VIII DE ACCE	ptea from	any individ	iuai /				-	
3. Does t	he offering	permit join	t ownershi	ip of a sing	gle unit?		.,,			•••••	Yes R	No □
commi If a per or state	ission or sin rson to be li es, list the n	tion reques nilar remund sted is an as ame of the b , you may s	eration for a sociated pe proker or de	solicitation erson or age caler. If me	of purchas ent of a brol ore than fiv	ers in conn- ker or deale c (5) person	ection with or registered ns to be list	sales of se d with the S ed are asso	curities in t SEC and/or	he offering with a state	;	
Full Name NONE	(Last name	first, if ind	ividual)									
Business or	r Residence	Address (1	lumber and	d Street, C	ity, State, 2	Zip Code)						
Name of A	rensisted D	roker or De	oler									
Name of A	ssociated D	lokel of De										
States in W	hich Perso	n Listed Ha	s Solicited	cr Intends	to Solicit	Purchasers						
(Checl	k "All State	s" or check	individua	l States)		**************				***************************************	☐ Al	l States
AL IL MT RI	AK IN NE SC	IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	CT ME NY VT	DE MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	HI MS OR WY	ID MO PA PR
Full Name	(Last name	first, if ind	ividual)									
Business of	r Residenc	e Address (Number an	d Street, C	City, State,	Zip Code)	<u> </u>					
Name of A	ssociated B	roker or De	aler									
										-··		
States in W												
(Check	C"All State	s" or check	individual	States)			•••••••	****************	***********	***************************************	∐ Ai	l States
IL MT RI	AK IN NE SC	AZ IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	CT ME NY VT	DE MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	HI MS OR WY	MO PA PR
Full Name	(Last name	first, if ind	ividual)				· · · · · · · · · · · · · · · · · · ·					
Business o	r Residence	Address (Number an	d Street, C	ity, State,	Zip Code)		•				
Name of A	ssociated B	roker or De	aler									
States in W	hich Person	Listed Ha	s Solicited	or Intends	to Solicit I	Purchasers						
		s" or check						***************************************	,	***************************************	☐ All	l States
AL IL MT RI	AK IN NE SC	AZ IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	CT ME NY VT	DE MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	HI MS OR WY	ID MO PA PR

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt		\$
	Equity	2,148,340.00	\$ 2,148,340.00
	[7] Common Preferred		
	Convertible Securities (including warrants)	}	\$
	Partnership Interests		\$
	Other (Specify)		
	Total		
	Answer also in Appendix, Column 3, if filing under ULOE.		*
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	10	\$ 2,148,340.00
	Non-accredited Investors		s _0.00
	Total (for filings under Rule 304 only)	_	S
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.		
	Town of Official	Type of	Dollar Amount
	Type of Offering	Security	Sold
	Rule 505		\$
	Regulation A		\$
	Rule 504		\$
	Total		\$_0.00
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$
	Printing and Engraving Costs	_	\$
	Legal Fees		\$ 4,000.00
	Accounting Fees	_	\$
	Engineering Fees	_	\$
	Sales Commissions (specify finders' fees separately)		\$
	Other Expenses (identify)	_	\$
	Total		\$ 4,200.00

	THE COLPARINGARITEMS	Single (Disconduction)	SANDUSE OF PROCESSES	
	b. Enter the difference between the aggregate of and total expenses furnished in response to Part C-proceeds to the issuer."	— Question 4.a. This difference is th	e "adjusted gross	s2,144,140.00
5.	Indicate below the amount of the adjusted gross each of the purposes shown. If the amount for check the box to the left of the estimate. The total proceeds to the issuer set forth in response to P	any purpose is not known, furnish l of the payments listed must equal th	an estimate and	
	•		Payments to)
		•	Officers,	
			Directors, & Affiliates	Payments to Others
	Salaries and fees	***************************************	\$	\$
	Purchase of real estate			🗀 \$
	Purchase, rental or leasing and installation of mand equipment		_ \$	
	Construction or leasing of plant buildings and f	facilities		
	Acquisition of other businesses (including the voffering that may be used in exchange for the assuer pursuant to a merger)	value of securities involved in this ssets or securities of another	_	
	Repayment of indebtedness		-	_
	Working capital			
	Other (specify): Note: All net proceeds being	kept as capital by the issuer.		<u> </u>
			·	— U³———
				\$
	Column Totals	•••••	\$ <u>2,144,140</u>	0.00 \$ 0.00
	Total Payments Listed (column totals added)			2,144,140.00
		Pegidetődékátástánátátát		
sig	issuer has duly caused this notice to be signed by t nature constitutes an undertaking by the issuer to i information furnished by the issuer to any non-a	furnish to the U.S. Securities and Ex	change Commission, upon wri	
Iss	er (Print or Type)	Signature	Date	
Fir	st American International Corp.		December 28,	, 2007
Na	ne of Signer (Print or Type)	Title of Signer (Print or Type)		
	nn Chang	Executive Vice President and		

- ATTENTION -

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

1.	Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?	Yes	No 🔀
	See Appendix, Column 5, for state response.		
2.	The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is f D (17 CFR 239.500) at such times as required by state law.	iled a no	tice on Form
3.	The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, informatissuer to offerees.	tion furn	ished by the
4.	The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be en limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claim of this exemption has the burden of establishing that these conditions have been satisfied.		
	uer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its beha thorized person.	lf by the	undersigned

Date

December 28, 2007

Signature

Title (Print or Type

Executive Vice President and CFO

Instruction.

Issuer (Print or Type)

Name (Print or Type)

Glenn Chang

First American International Corp.

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

					SPEZIDIEZE				4 3.7
1	Intend to non-a investor	i to sell accredited s in State l-Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)				ification ate ULOE attach ation of granted)
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
AL		×		О					×
AK		×		0					×
AZ		Х		0					×
AR		×		0					×
CA		×	equity - \$371,100	2	\$371,100.00				×
СО		×		0					×
СТ		×		0					×
DE		×		o					×
DC		×		0					×
FL		×		0					×
GA		×		0					×
ні		×		0					×
ID		×		0					X
IL		×		o					×
IN		×		o					×
IA		×		0		•			×
KS		×		О					×
· KY		×		0					×
LA		×		0					×
ME		×		0					×
MD		×		0					×
MA		×		0					×
MI		×		0					×
MN		×		0					×
MS		×	-	0					×

1	:	2	3			4		5	6
	to non-a investor	l to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)				fication te ULOE attach ation of granted) Item 1)
		1		Number of	<u> </u>	Number of			
State	Yes	No		Accredited Investors	Amount	Non-Accredited Investors	Amount	Yes	No
МО		×		0					×
МТ		×		0		:			×
NE		×		0			-,		×
NV		×		0		•			X
NH		×		0					×
NJ		×		0					×
NM		×		0					×
NY		×	equity - 94500	4	\$94,500.00				×
NC		×		0					×
ND		×		0					×
ОН		×		0					x
ок		×		0					×
OR		×		0					X
PA		×		0			•		×
RI		×		0					×
SC		×		0					Х
SD		×		0					×
TN		×		0					×
ТХ		×		0					×
דט		×		0					×
VT		×		0					×
VA		×		0					×
WA		×		0					×
wv		×		0					×
Wl		×		0					×

					BYDIXX					
1		2	3		4					
	to non-a	i to sell accredited as in State I-Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)	v.	Type of investor and amount purchased in State (Part C-Item 2)				lification ate ULOE , attach ation of granted) -Item 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
WY		×		0					×	
PR		×		0					×	

END